

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
<b>CORE SCIENTIFIC, INC., et al.,</b>	§	<b>Case No. 22-90341 (CML)</b>
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	<b>Re: Docket No. 1724</b>
	§	

**NOTICE OF FILING OF  
REVISED PROPOSED FINDINGS OF FACT, CONCLUSIONS  
OF LAW, AND ORDER (I) APPROVING DISCLOSURE STATEMENT  
ON A FINAL BASIS AND (II) CONFIRMING FOURTH AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**PLEASE TAKE NOTICE** that, on January 15, 2024, Core Scientific, Inc., and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* (Docket No. 1724) (including any exhibits and schedules thereto and as may be modified, amended, or supplemented from time to time, the “**Initial Proposed Confirmation Order**”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby file the revised proposed *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its*

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

*Affiliated Debtors*, attached hereto as **Exhibit 1** (the “**Revised Proposed Confirmation Order**”).

The Debtors intend to seek the Court’s approval of the Revised Proposed Confirmation Order at the Combined Hearing. The Debtors reserve all rights to alter, amend, update, or modify the Revised Proposed Confirmation Order at or prior to the Combined Hearing.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 2** is a changed-pages-only redline of the Initial Proposed Confirmation Order marked against the Revised Proposed Confirmation Order.

*[Remainder of page intentionally left blank]*

Dated: January 16, 2024  
Houston, Texas

Respectfully submitted,

/s/ Clifford W. Carlson

WEIL, GOTSHAL & MANGES LLP  
Clifford W. Carlson (24090024)  
Austin B. Crabtree (24109763)  
700 Louisiana Street, Suite 3700  
Houston, Texas 77002  
Telephone: (713) 546-5000  
Facsimile: (713) 224-9511  
Email: Clifford.Carlson@weil.com  
Austin.Crabtree@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP  
Ray C. Schrock (admitted *pro hac vice*)  
Ronit J. Berkovich (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: Ray.Schrock@weil.com  
Ronit.Berkovich@weil.com

*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on January 16, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson  
Clifford W. Carlson